**INTEREST RATES MARKET NOTICE**

**Date: 12 December 2016**

**Subject:** New Financial Instrument Listing

***(LETSHEGO HOLDINGS LIMITED –“LHL26”)***

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The JSE Limited has granted a listing to **LETSHEGO HOLDINGS LIMITED** on Interest Rate Market with effect from 13 December 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LHL26

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 13.358% (3 Month JIBAR as at 08 December 2016 of 7.358% plus 600 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 November 2020

**Books Close Date(s)** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on2 February, 2 May, 2 August, 2 November

**Issue Date** 13 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 13 December 2016

**First Interest Payment Date** 13 February 2017

**ISIN No.** ZAG000141268

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LHL26%20Pricing%20Supplement%20%2020161213.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LHL26%20Pricing%20Supplement%20%2020161213.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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